

COMPLIANCE PACKAGE

STRUCTURED PRIVATE FINANCIAL OPPORTUNITY - TRADING (KYC / 2010)

STRICTLY CONFIDENTIAL

The information contained in this document is provided solely and exclusively for informational purposes only, upon a specific request made by:

Name of Client

Full Address

Email Address

This is not intended to be, and must not be construed to be, a solicitation of investment funds or securities offering.

APPLICATION REQUIREMENTS

(PLEASE COMPLY WITH ALL REQUESTS)

THE FOLLOWING DOCUMENTS MUST BE FILLED IN AND RETURNED AS A PACKAGE. PLEASE DO NOT RETURN THE DOCUMENTS INDIVIDUALLY. SIGNATURES MUST BE AUTHENTICATED BY A NOTARY PUBLIC WHERE INDICATED.

CLIENT INFORMATION SHEET (CIS): This form must be completed in its entirety and the information contained must be accurate and verifiable. A CIS must be completed for each account signatory.

NON-SOLICITATION LETTER: This document must be filled in by the authorized signatory and dated.

RESOLUTION OF THE BOARD OF DIRECTORS: This form must be completed if the client is a corporation.

AUTHORIZATION TO VERIFY: This form must be completed with all details related to the depository / custodial bank institution, and must be acknowledged by the bank.

INDEMNIFICATION AND ATTESTATION: This document must be filled in by the authorized signatory and dated.

COPY OF PASSPORT: A clean, clear color copy of the client's passport must be provided.

CLIENT INFORMATION SHEET

Date:

Client Information

Client/Signatory Name :
Nationality :
Passport Number :
Date of Issue :
Expiration Date :
Issued by :
Social Security Number :
Date of Birth :
Place of Birth :

Home Information

Street address :
City/State/Country/Code :
Telephone :
Facsimile :

Business Information

Business Name :
Street address :
Registered Office :
Registered Number :
Telephone :
Facsimile :
Legal Advisor Name :
Legal Advisor address :

Mailing Address Information / Trading Office

Street address :
City/State/Country/Code :
E-Mail Address :

(Client Information Sheet, Page 2)

Bank Information

Name of Bank :
Branch :
Street address :
City/State/Country/Code :
Telephone :
Facsimile :
S.W.I.F.T. Code :
Bank Officer Name :
Telephone :
Account Name :
IBAN Number :
Account Number :
Account Signatory :

Funds available : US\$ / € _____ (_____)

Origin of Funds:

Are these funds free and clear? Yes No

Brief description of Corporate Activity:

I hereby swear under penalty of perjury that I am the signatory of the account and that the funds / assets belong to me. The information provided herein is accurate and true.

SIGNATURE

NAME

SEAL

NON-SOLICITATION LETTER

Date:

To: Compliance Officer

Dear Sir:

I, **SIGNATORY NAME**, representing **COMPANY NAME**, holder of **COUNTRY** Passport **NUMBER** confirm I requested your consultancy and authorized agents to provide private, confidential and proprietary information and documentation regarding the purchase and sale of financial instruments within a platform and other financial fund-management advice for my own interests, purposes and understanding only, and not for further distribution. I agree to keep all information received from you strictly confidential.

I affirm you have not solicited me and that the information is voluntarily requested from your consultancy and authorized agents is not considered nor is intended to be solicitation or any form of offering, and is intended for my general knowledge and educational purposes only.

I hereby represent that I am not an informant, nor am I associated with any government agency of the United States of America, or any other country, such as the Secret Service, Internal Revenue Service, Federal Bureau of Investigation, Central Intelligence Agency, Securities and Exchange Commission, Banking Commission, nor any agency whose purpose is to gather information regarding such offerings.

I understand that the contemplated transaction is strictly one of private placement, and is in no way relying upon, or relating to, the United States Securities Act of 1933, as amended, or related regulations, and does not involve the sale of securities.

Further, I hereby declare that you have disclosed that you are not a licensed Security trader, attorney, bank officer, certified public accountant or financial planner. Any information, work or service conducted hereunder is that of a private individual and that this is a project funding transaction that is exempt from the Securities Act and not intended for the general public but is for Private Use only.

Sincerely,

Witnessed:

Signature

Name

Passport / Country

Signature

Name

Passport / Country

SEAL

RESOLUTION OF THE BOARD OF DIRECTORS OF
(Name of Corporation)
(Page One of Two)

Minutes of the meeting of the Board of Directors, held on the ____ day of _____, 2010

A special meeting of the Board of Directors of _____ (hereinafter referred to as "Corporation") was duly held in accordance with the Articles of Association/By Laws of the Corporation.

Present at the meeting were the following Directors:

_____, Director and Chairman,
_____, acting as Secretary

The meeting of the Directors undertook the following Corporate Resolution, which has been recorded in the Minutes of the Book of the Corporation.

It was unanimously resolved to utilize funds/assets in deposit at (name of the Bank) for an investment opportunity.

Additionally it was unanimously resolved that _____, Director of the Corporation since [date of appointment] and authorized signatory(ies) of the funds/assets on deposit, is/are authorized to use corporate bank accounts, to enter into instrument and fee agreements as necessary, to make selections as to which investment will suit best the placement of these funds/assets so as to assure the anticipated financial returns and to receive and distribute all profits from the investment.

The necessary authority and powers required to undertake these tasks and responsibilities are hereby granted to:

Name :
Passport No. :
Country of Origin :

RESOLUTION OF THE BOARD OF DIRECTORS OF
(Name of Corporation)
(Page Two of Two)

It is therefore unanimously resolved that the appointed officer(s) / director(s) shall have the authority to negotiate all details and sign the final contract with the officer(s) representing the investment and the setting up of the Bank Account and signing the same in the presence of Bank Officers.

There being no further business, the meeting was declared adjourned, and in witness thereof, the directors signed below on the date first written above.

Signed and sealed this _____ day of _____, 2010

SIGNATURE
NAME
SEAL

(Signed by Notary / Solicitor / Commissioner of Oaths)

CONFIDENTIAL

AUTHORIZATION TO VERIFY AND AUTHENTICATE FUNDS

Reference Code:

Date:

To: Compliance Officer

Dear Sirs,

I, **Buyer Signatory Full Name**, the undersigned and holder of Passport Number **XXXXXXXXXX** issued by Country with issue date **XXXXXXXXXX** and expiration date **XXXXXXXXXX**, with personal and full corporate responsibility, under penalty of perjury, and duly authorized and signatory of the above referenced bank account with funds on deposit in account number **XXXXXXXXXX** at **Name of Bank**, hereby authorize the above named Provider's Bank Officer or its assigns' Bank Officer to verify and authenticate the availability of my clean and clear unencumbered funds in the amount of **\$ / €000,000,000.00 (XXXXX Hundred Million United States Dollars / Euro)** of non criminal origins on deposit with the bank coordinates below fully unencumbered and able to be used and/or transferred without any liens on the said funds.

I further declare that this "Authorization to Verify and Authenticate Funds" has been lodged with my bank under the same Bank Reference Code as written above. I reconfirm that my bank is fully informed and aware of the requested transaction and my bank has been instructed and has agreed to provide proof of the availability of our funds on an acceptable bank-to-bank basis. My bank details are as follows:

Account Name :
Bank Name :
Account Signatory :
Account Number :
Bank Officer :
Bank Telephone No. :
Bank SWIFT Code :

Signed this _____ day of _____, 2010

Signature

Name / Title / Seal

INDEMNIFICATION AND ATTESTATION

(Page One of Two)

Date:

To: Compliance Officer

I, _____, bearing [nationality] Passport No.: _____, located at ADDRESS, hereby affirm, attest and certify, under penalty of perjury, that the funds/asset held at [bank institution name and address] are authentic, valid and available for immediate use in the proposed transaction. The funds were lawfully earned through commercial enterprise of non-criminal origin being free and clear of any and all liens and encumbrances and I am authorized to offer it for use as collateral.

I also affirm, attest and certify that the proceeds derived from any use of the funds shall be utilized in a legal manner for either commercial or charitable purposes at my election.

I further acknowledge that PCT, with its Directors, as well as their respective officers, directors, partners, shareholders, associates, affiliates, employees, partners and assigns, has no direct knowledge that the funds/asset are legal or valid and PCT is relying upon the representations and warranties of the undersigned.

I further affirm, attest and certify that I am not affiliated, associated or employed, either directly or indirectly, with any governmental agency either officially or unofficially or under duress. I further affirm, attest and certify that my actions, either directly or indirectly, with respect to the funds/assets are not a part of any governmental investigation, covert or otherwise. I understand that my failure to disclose such information shall not prevent me from participation in the transaction contemplated, if the purpose is to participate, as would any other private citizen or entity. However, should subsequent knowledge of the passing of said information, to any such authority(ies) by me against the Program Manager, partners, affiliates, associates, or related entities ("Parties") in any way, I understand I shall be severally and wholly liable for such loss to the aggrieved Party.

WHEREAS; The President of the United States of America did sign H.R. 3723 on October 11, 1996 thus protecting all transactions conducted in currency of the United States of America by allowing Corporations the right to declare their Contracts, Clients, Internal Procedures, Information, and the transactions in which they engage, to be classified as Corporate, or Trade Secrets fully protected under the Economic and Industrial Espionage Laws of the United States of America and the International Economic Community.

IN AS MUCH, as the names, identity, bank coordinates and other identifying information of persons or entities that are a party to this transaction, or subsequent similar transaction(s), or learned hereafter, shall be considered Corporate / Trade Secrets and shall not be disseminated other than as provided for

ALL DOCUMENTS MUST BE ON CLIENT'S LETTERHEAD

herein, or as allowed under law. Any unauthorized disclosure of all transaction(s) parties to, or other material fact of, such transaction(s) shall subject the violator to criminal prosecution.

IN AS MUCH, as any document passed through the hands, or electronic equipment of any person, Broker, Intermediary or Entity not signatory to this / these transaction(s), or authorized by said signatories, and any material fact provided to any person, Broker, Intermediary, or Entity not signatory to any transaction, allowed herein, or as required by applicable law, will immediately VOID the transaction and subject the violator to criminal prosecution.

FURTHER, the undersigned signatories do hereby attest and warrant to the fact that no Specially Designated National, Blocked Person, Entity, or Embargoed Country, State, Nation or Entity, as recognized by the Government of the United States, are now, or will hereafter be party to, or share in, or benefit from, any, and all, transaction(s) by and between said Parties. Further, no Party involved in the transactions, nor funds, nor instruments utilized in, or generated by, the transactions as are contemplated, shall be used to provide funds, instruments or any support to any terrorist activity or act(s) of war.

By signing this document, the undersigned takes full responsibility and hereby indemnifies and holds harmless to PCT, as well as, where applicable, their respective officers, directors, partners, shareholders, associates, affiliates and employees against any and all improprieties or misrepresentations or omissions arising out of or relating to the funds.

The undersigned further undertakes to guarantee that all facts and information, written and/or verbal, which has been rendered regarding the funds/asset are accurate, correct and true, and can be relied upon completely fully and totally by [name of signatory]

Yours Truly,

SIGNATURE
NAME
SEAL

Enlarged Color Copy of Signatory Passport

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